

Model Supported Decision-Making Agreement

This is a model Supported Decision-Making Agreement. It can be modified or customized for individual needs.

*A person may use Supported Decision-Making practices without any document.

Supported Decision-Making Agreement

MO Rev Stat § 475.075 (13) (4)

This document IS ______ / IS NOT ______ legally binding. Only a person with the legal right and capacity to contract can make a legally binding agreement.

I, ______, make this supported decision-making agreement to choose supporters to help me make decisions. I am choosing to make this agreement. I may end this agreement at any time. These supporters **DO NOT** make decisions for me. They give me information, advice, and other support so I can make decisions for myself.

My Name: ______

Created by the Missouri Consortium for Supported Decision-Making, with assistance from:

Missouri Protection & Advocacy Services

A Public Interest Law Firm Since 1977

1. Health Care

I DO _____ / DO NOT _____ want help with health care. Here is a list of people I want to help me with health care decisions:

Name	Relationship	Home Address	Email	Phone number

These supporters may do these things:

Yes _____ No _____ - Get and look at my health care information, including seeing my private health information under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). A release is signed at the end of this agreement.

Yes _____ No _____ - Help me make and keep appointments for my health care.

Yes _____ No _____ - Help me understand health care decisions.

Yes _____ No _____ - Help me understand my medications, help remind me about my medications, and assist me in getting and taking my medications.

Yes _____ No _____ - Help me understand personal hygiene, help remind me about my personal hygiene, and help me in with my personal hygiene.

Yes _____ No _____ - Help me decide where, when, and what to eat.

Yes _____ No _____ - Help me understand and access sexual health care.

Yes _____ No _____ - Communicate or help communicate my decisions to others.

These supporters may also do these things:

2. Financial Decision-Making

I DO _____ / DO NOT _____ want help with financial decision-making. Here is a list of people I want to help me with financial decisions:

Name	Relationship	Home Address	Email	Phone number

These supporters can help me in these ways:

- Yes _____ No _____ Get and look at my financial information, including bank records.
- Yes _____ No _____ Help me get information about my finances.
- Yes _____ No _____ Help me make decisions about managing my money and property.
- Yes _____ No _____ Help me fill out financial forms and documents.
- Yes _____ No _____ Help me maintain a budget.
- Yes _____ No _____ Help me track financial due dates.

Yes _____ No _____ - Help me make decisions about work, finding jobs, and using services and supports to work.

Yes _____ No _____ - Get and look at information about my work, job supports, and job services.

Yes _____ No _____ - Communicate or help communicate my decisions to others.

These supporters may also do these things:

3. Where I Live and Community Living

I DO _____ / DO NOT _____ want help with decisions about where I live and community living. Here is a list of people I want to help me with these decisions:

Name	Relationship	Home Address	Email	Phone number

These supporters can help me in these ways:

Yes _____ No _____ - Get and look at information about places where I have lived.

Yes _____ No _____ - Help me decide where to live.

Yes _____ No _____ - Help me decide who to live with.

Yes _____ No _____ - Help me understand chores, remind me to do chores, and help me do chores.

Yes _____ No _____ - Help me understand any leases I am thinking about, and help me understand any rules of my home and community.

Yes _____ No _____ - Help me make decisions about transportation, and help me use transportation.

Yes _____ No _____ - Help me with community living services and resources.

Yes _____ No _____ - Communicate or help communicate my decisions to others.

These supporters may also do the following:

I DO NOT give permission for these people to do the following:

4. Education

I DO _____ / DO NOT _____ want help with decisions about education. Here is a list of people I want to help me with decisions about education:

Name	Relationship	Home Address	Email	Phone number

These supporters can help me in these ways:

Yes _____ No _____ - Get and look at my education information, including seeing my education records under the Family Educational Rights and Privacy Act of 1974 (FERPA). A release is signed at the end of this agreement.

Yes _____ No _____ - Help me make decisions about whether to go to school, and where to go.

Yes _____ No _____ - Help me make decisions about special education and accommodations.

Yes _____ No _____ - Attend education meetings with me, including IEP meetings and school conferences.

Yes _____ No _____ - Help me make decisions about school activities and extracurriculars.

These supporters may also do the following:

I DO NOT give permission for these people to do the following:

5. Employment

I DO _____ / DO NOT _____ want help with decisions about employment. Here is a list of people I want to help me with employment decisions:

Name	Relationship	Home Address	Email	Phone number

These supporters can help me in these ways:

Yes _____ No _____ - Get and look at my employment information.

Yes _	No	Get and	look at medical	information	related to	my employn	nent, in	cluding se	eeing
my pr	ivate healt	h information	under the Healt	th Insurance	Portability	/ and Accoui	ntability	Act of 19	996
(HIPA	A). A relea	ase is signed a	at the end of thi	s agreemen	it.				

Yes _____ No _____ - Get and look at educational information related to my employment, including seeing my education records under the Family Educational Rights and Privacy Act of 1974 (FERPA). A release is signed at the end of this agreement.

Yes _____ No _____ - Help me make decisions about transitional services – services as I transition out of high school.

Yes _____ No _____ - Help me determine my career options.

Yes _____ No _____ - Help me make decisions about whether to do more education or training.

Yes _____ No _____ - Help me make decisions about supported employment.

Yes _____ No _____ - Attend meetings about my employment with my employment supporters, including Vocational Rehabilitation or other employment agencies.

Yes _____ No _____ - Help me with career preparation and placement.

Yes _____ No _____ - Help me request accommodations for my work.

Yes _____ No _____ - Help communicate with my work, including my employment support providers such as Vocational Rehabilitation or other employment agencies.

Yes _____ No _____ - Help me manage my financial benefits related to working.

(Employment Continued)

These supporters may also do the following:

6. Other

I DO _____ / DO NOT _____ want help with other decisions. Here is a list of people I want to help me with making these decisions:

Name	Relationship	Home Address	Email	Phone number

These supporters can help me in these ways:

This agreement starts when I sign it, and ends when I choose to end it. Any supporter may leave the agreement by telling me in writing. If a supporter leaves the agreement, the rest of the agreement continues.

Signed this date:	
Signature of Person Entering This Agreement	Printed Name of Person Entering This Agreement
I agree to be a Supporter under this agreement:	
Signature of Supporter 1	Printed Name of Supporter
Signature of Supporter 2	Printed Name of Supporter
I agree to be a Supporter under this agreement: 	Printed Name of Supporter
I agree to be a Supporter under this agreement:	
Signature of Supporter 4 I agree to be a Supporter under this agreement:	Printed Name of Supporter
Signature of Supporter 5	Printed Name of Supporter

Authorization Under HIPAA to Disclose Protected Health Information

TO WHOM IT MAY CONCERN:

This Authorization is made pursuant to the Health Insurance Portability and Accountability Act (HIPAA) and its regulations, including 45 C.F.R. § 164.508.

I, ______, hereby authorize all "covered entities" as defined in HIPAA, including but not limited to any hospitals or other health service operations, doctors (whether medical, osteopathic, podiatric or chiropractic), psychiatrists, psychologists, therapists, nurses, clinics, pharmacies, laboratories, assisted living facilities, residential care facilities, nursing homes medical insurance company or any other health care provider or affiliate), to freely release all of my medical records to any or all of the following named persons (my "Agents"):

Printed Name of Supporter	Address
Printed Name of Supporter	Address

My Agent may, at my Agent's discretion, direct that any of my medical records be released directly to a third party, including any licensed physician.

The purpose of this Authorization is to allow my Agents to obtain any and all medical records in order to assist me in supported decision-making concerning my health care.

I understand this authorization may be revoked in writing at any time except to the extent already acted upon. To revoke this authorization I must send a revocation in writing to:

<u>, attorney at law</u>, at address _____

This authorization will expire six months after my death.

I understand that my medical records disclosed pursuant to this authorization may be redisclosed by the recipient and may no longer be protected by the privacy regulations.

A photocopy of this authorization shall be considered as effective and valid as the original.

Signed this _____ (day) of _____ (month), _____ (year).

Signature

Printed Name

Authorization Under FERPA to Disclose Educational Records

To the following institution and records provider:

This Authorization is made pursuant to the Family Educational Rights and Privacy Act (FERPA) and its regulations.

Please provide information from the educational records of the following person:

Student

Please provide the information to the following person or people:

Person(s) and Relationship to Student

Person(s) and Relationship to Student

I authorize release of all records. This information is released for the purpose of getting support with my decisions, as specified in my Supported Decision-Making Agreement.

I understand that I may end this authorization in writing at any time except to the extent already acted upon. I may end this authorization by giving written notice to the institution/records provider listed above.

I understand that my records disclosed because of this authorization may be disclosed again by the recipient and may no longer be protected by the privacy regulations.

A copy of this authorization is as effective and valid as the original.

Signed this date: _____

Signature

Printed Name